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## Wheaton Application for Financial Aid 2022-2023 – Noncustodial Parents

New students who want to be considered for institutional need-based financial aid must complete this application and file the 2022-2023 FAFSA by **November 15, 2021** for ED & EA, and **January 15, 2022** for Regular Decision. This form should be completed by you (the student) and by your noncustodial parent(s). Enter zero (0) or not applicable (N/A) where appropriate. **DO NOT LEAVE ANY ITEM BLANK.**

### CONTACT INFORMATION

Student Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Last, First, Middle Initial

Noncustodial Parent Name: \_\_\_\_\_

Permanent Address: \_\_\_\_\_  
Street Address (include apartment number)/PO BOX City, State, ZIP Code

### HOUSEHOLD INFORMATION

#### SECTION A: NONCUSTODIAL PARENT MARITAL STATUS

What is the current marital status of your noncustodial parent(s) listed above? Check only one:

- |  |   |
|--|---|
| <input type="checkbox"/> Married to someone other than student's other biological/adoptive parent* | <input type="checkbox"/> Divorced             |
| <input type="checkbox"/> Living together and not married to each other                             | <input type="checkbox"/> Separated            |
| <input type="checkbox"/> Single parent by adoption or other _____                                  | <input type="checkbox"/> Single/never married |

*\*Noncustodial parents that are married must include the stepparent's information on this form.*

#### SECTION B: HOUSEHOLD SIZE

Complete the **names and ages of your noncustodial parent(s) and sibling(s) in your noncustodial parent(s)' household**. Also include other person(s) in your household that your noncustodial parent(s) will provide more than half of their support to between July 1, 2022 and June 30, 2023. Do not include yourself.

Full Name (include noncustodial parent(s))	Age	Relationship to student	Name of college/university sibling will attend in 2022-2023	Enrolled at least ½ time (yes/no)	Graduate school (yes/no)
		Noncustodial Parent	-----	-----	-----
		Stepparent	-----	-----	-----
		Sibling			
		Sibling			

**FINANCIAL INFORMATION**

**SECTION A: NONCUSTODIAL PARENT TAX FILING STATUS FOR 2020**

<input type="checkbox"/> I am not required to file a 2020 tax return <i>SKIP TO PARENT SECTION C</i>	<input type="checkbox"/> I did or will file a 2020 tax return <i>MUST COMPLETE PARENT SECTIONS B &amp; C</i>
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**SECTION B: NONCUSTODIAL PARENT & STEPPARENT TAX INFORMATION FOR 2020**

IRS Form 1040 Line Items	Noncustodial Parent	Stepparent
Line 1: Wages, salaries, tips, etc.		
Line 2a: Tax exempt interest		
Line 4a: IRA distributions ( <b>do not include ROLLOVERS</b> )		
Line 4b: IRA distributions taxable amount		
Line 5a: Pensions and annuities ( <b>do not include ROLLOVERS</b> )		
Line 5b: Pension and annuities taxable amount		
Line 6a: Social security benefits		
Line 6b: Social security benefits taxable amount		
Line 11: Adjusted gross income		
Line 22: Subtract line 21 from line 18		
Schedule 1, Line 7: Unemployment compensation		
Schedule 1, Line 8: Other income ( <b>report code UCE only</b> )		
Schedule 1, Line 12: Health savings account deduction		
Schedule 1, Line 15: Self-employed SEP, SIMPLE, & qualified plans		
Schedule 1, Line 19: IRA deduction		
Schedule 2, Line 2: Excess advance premium tax credit repayment		
Schedule 3, Line 3: Education credits		

**SECTION C: NONCUSTODIAL PARENT & STEPPARENT INCOME INFORMATION**

Complete this section even if you did not file a tax return for 2020.

Income Type	Noncustodial Parent	Stepparent
<b>W2 form(s)</b> Total of Box 1		
<b>W2 form(s)</b> Total of Box 12 codes D + E + F + G + H + S		
<b>Schedule C(s)</b> Total of line 31		
<b>Schedule F(s)</b> Total of line 34		
<b>Schedule K-1(s)</b> Total of box 14, code A		
Total of other income earned from work		

**SECTION D: CHILD SUPPORT PAID**

Did your noncustodial parent(s) **pay** any child support in 2020? Check one:  YES  NO

If yes, how much child support did your noncustodial parent(s) **pay**? \_\_\_\_\_

**SECTION E: NONCUSTODIAL PARENT & STEPPARENT UNTAXED INCOME**

Report the amounts that were earned in untaxed income in 2020. Enter "n/a" or "0" if not applicable.

Sources of untaxed income	Noncustodial Parent	Stepparent
Child support received for all of your children		
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)		
Veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances		
Workers' compensation		
Disability benefits (Do not include social security benefits)		
Untaxed foreign income		
Other untaxed income (Please specify source) _____		

**SECTION F: NONCUSTODIAL PARENT & STEPPARENT ASSET INFORMATION**

Report asset values as of today. Do NOT include real estate or formal retirement plans.

Asset Type	Noncustodial Parent	Stepparent
Total current balance of cash, savings, and checking accounts		
Investment value of non-retirement accounts such as trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, and installment and land contracts		
Value of all college savings plans for which you are the <b>owner</b> (Such as 529 and UGMA/UTMA plans)		

**SECTION G: NONCUSTODIAL PARENT & STEPPARENT PROPERTY INFORMATION**

Complete the chart to show information about your noncustodial parent(s)' primary residence. Properties 2 and 3 should include investment properties, vacation homes, time-shares, land, and/or commercial properties. If your noncustodial parent(s) pay rent for their home, then only complete the address and the monthly rent your noncustodial parent(s) pay.

Property Description	Primary Residence	Property 2	Property 3
Address City, State			
Current Value			
Balance of Mortgage(s)			
Year of Purchase			
Purchase Price			
Monthly Mortgage or Rent paid by parent(s)			

**ADDITIONAL INFORMATION & CERTIFICATION**

**SECTION A: EXPLANATIONS/SPECIAL CIRCUMSTANCES**

Please provide any information regarding changes that have occurred since filing your FAFSA or since your applied for aid last year (change in marital status, loss of employment, one time income in 2020, and medical expenses). If additional space is needed, please attach a separate sheet.

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**SECTION B: OUTSIDE SCHOLARSHIPS & PARENT TUITION BENEFIT**

Please identify the names and amounts of any non-Wheaton scholarships/awards and/or parent tuition benefit you expect to receive during 2022-2023. You must send copies of documentation to our office.

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

**SECTION C: PARENT PLANNED CONTRIBUTION**

How much do your noncustodial parents(s) plan to contribute to your 2022-2023 expenses? \_\_\_\_\_

**SIGNATURES**

Each person below certifies that all information reported on this form is complete and correct. I understand that incomplete and/or illegible applications may cause a delay in the review process. I also understand that Student Financial Services reserves the right to request additional information as required. The student and at least one parent whose information is reported on this form must sign and date below.

Student’s Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Noncustodial Parent’s Signature: \_\_\_\_\_

Date: \_\_\_\_\_