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Wheaton Application for Financial Aid 2021-2022 – Noncustodial Parents

Students who want to be considered for institutional need-based financial aid must complete this application and file the 2021-2022 FAFSA by **January 15, 2021**. This form should be completed by you (the student) and by your noncustodial parent(s). Enter zero (0) or not applicable (N/A) where appropriate. **DO NOT LEAVE ANY ITEM BLANK.**

CONTACT INFORMATION

Student Name: _____ Date of Birth: _____
Last, First, Middle Initial

Noncustodial Parent Name: _____

Permanent Address: _____
Street Address (include apartment no)/PO BOX City, State, ZIP Code

HOUSEHOLD INFORMATION

SECTION A: NONCUSTODIALPARENT MARITAL STATUS

What is the current marital status of your noncustodial parent? Check only one:

- | | |
|--|---|
| <input type="checkbox"/> Remarried to someone other than student’s other biological/adoptive parent* | <input type="checkbox"/> Divorced |
| <input type="checkbox"/> Living Together and not Married to each other | <input type="checkbox"/> Separated |
| <input type="checkbox"/> Single Parent by Adoption or Other _____ | <input type="checkbox"/> Single/Never Married |

**Noncustodial parents that are remarried must include the stepparent’s information on this form.*

SECTION B: HOUSEHOLD SIZE

Complete the **names and ages of the people in your noncustodial parent(s)’household**. Also include other person(s) in your household that your noncustodial parent(s) will provide more than half of their support to between July 1, 2021 and June 30, 2022.

Full Name (include custodial parent(s))	Age	Relationship to student	Attending College in 2021-2022? (yes/no)	Enrolled at least ½ time (yes/no)	College Name	Graduate school (yes/no)
<i>You, the student</i>		<i>Self</i>	<i>yes</i>		<i>Wheaton College</i>	<i>no</i>
		Noncustodial Parent	-----	-----	-----	-----
		Stepparent	-----	-----	-----	-----
		Sibling 1				
		Sibling 2				

FINANCIAL INFORMATION

USE 2019 TAX FORMS

SECTION A: NONCUTODIAL PARENT TAX STATUS

<input type="checkbox"/> I am not required to file a 2019 tax return <i>SKIP TO PARENT SECTION C</i>	<input type="checkbox"/> I did or will file a 2019 tax return <i>MUST COMPLETE PARENT SECTIONS B + C</i>
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SECTION B: NONCUSTODIAL PARENT & STEPPARENT TAX INFORMATION

1040 Line Items	Noncustodial Parent	Stepparent
Line 1: Wages, salaries, tips, etc.		
Line 2a: Tax exempt interest		
Line 4a: IRA distributions (do not include ROLLOVERS)		
Line 4b: IRA taxable amount		
Line 4c: Pensions and annuities		
Line 4d: Pension and annuities taxable amount		
Line 5a: Social security benefits		
Line 5b: Social security benefits taxable amount		
Line 8b: Adjusted gross income		
Line 14: Subtract line 13b from line 12b		
Schedule 1, Line 1: Taxable refunds, credits, or offsets of state and local taxes		
Schedule 1, Line 3: Business income (or loss) Name(s) of business owner _____		
Schedule 1, Line 4: Other gains (or losses)		
Schedule 1, Line 12: Health savings account deduction		
Schedule 1, Line 15: Self-employed SEP, SIMPLE, & qualified plans		
Schedule 1, Line 19: IRA deduction		
Schedule 3, Line 3: Education credits		

SECTION C: NONCUSTODIAL PARENT & STEPPARENT INCOME INFORMATION

Report the total amount from your W-2 form(s) in the boxes below. Enter "n/a" or "0" if not applicable.

Household Member	Total of Box 1 from all W-2 form(s)	Total of Box 12, codes D,E,F,G,H, and S from all W-2 form(s)
Noncustodial Parent		
Stepparent		

SECTION D: NONCUSTODIAL PARENT AND STEPPARENT UNTAXED INCOME

Report the amounts that were earned in untaxed income for 2019. Enter "n/a" or "0" if not applicable.

Sources of untaxed income	Noncustodial Parent	Stepparent
Child support received for all of your children		
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)		
Veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances		
Workers' Compensation		
Disability Benefits		
Untaxed foreign income		
Other untaxed income (please specify source) _____		

SECTION E: NONCUSTODIAL PARENT AND STEPPARENT ASSET INFORMATION

Report asset values as of today.

Asset Type	Noncustodial Parent	Stepparent
Total current balance of cash, savings, and checking accounts		
Investment value of non-retirement accounts such as Money Market Accounts, Mutual Funds, Stocks, Stock Options, Bonds, Trust Funds, and Certificates of Deposit <i>(Do NOT include real estate or official retirement plans)</i>		
Value of all college savings plans for which you are the owner <i>(Such as 529 and UGMA/UTMA plans)</i>		

SECTION F: NONCUSTODIAL PARENT AND STEPPARENT PROPERTY INFORMATION

Complete the chart to show information about your noncustodial parent(s)' primary residence. Property 2 and 3 should include investment properties, vacation homes, time-shares, land, and/or commercial properties.

If your noncustodial parent(s) pay rent for their home, then only complete the address and the monthly rent your parent(s) pay.

Property Description	Primary Residence	Property 2	Property 3
Address			
City, State			
Current Value	\$	\$	\$
Balance of Mortgage(s)	\$	\$	\$
Year of Purchase			
Purchase Price	\$	\$	\$
Monthly Mortgage or Rent paid by parent(s)	\$	\$	\$

SECTION G: PARENT PLANNED CONTRIBUTION

How much is your noncustodial parent(s) planning to contribute to your 2021-2022 college expenses? \$ _____

