



# Wheaton College

## Beneficiary Change Form

<b>Applicant</b>	Your Name (Last, First, Middle)		Group Name <b>Wheaton College</b>		Group Number(s) <b>136268</b>	
	Your Address		City		State	Zip Code
	Your Soc. Sec. #	Date of Birth	Male <input type="checkbox"/>	Female <input type="checkbox"/>	Job Title/ Occupation	
<b>Beneficiary</b>	<i>This designation applies to Life/ Life with AD&amp;D Insurance available through your employer. Designations are not valid unless signed, dated, and delivered to the employer during your lifetime.</i>					
	Primary- Full Name		Address	Soc. Sec. No.	Relationship	% of Benefit
	Contingent- Full Name		Address	Soc. Sec. No.	Relationship	% of Benefit
Member/Employee Signature Required					Date (Mo/Day/Yr)	

### Beneficiary Information

\*Your designation revokes all prior designations.

\*Benefits are only payable to a contingent Beneficiary if you are not survived by one or more primary Beneficiary(ies).

\*If you name two or more Beneficiaries in a class:

1. Two or more Beneficiaries will share equally, unless you provide for unequal shares.
2. If you provide for unequal shares in a class, and two or more Beneficiaries in that class survive, we will pay each surviving Beneficiary his or her designated share. Unless you provide otherwise, we will then pay the share(s) otherwise due to any deceased Beneficiary(ies) to the surviving Beneficiaries pro rata based on the relationship that the designated percentage or fractional share of each surviving Beneficiary bears to the total shares of all surviving Beneficiaries.
3. If only one Beneficiary in a class survives, we will pay the total death benefits to that Beneficiary.

\*If a minor (a person not of legal age), or your estate, is the Beneficiary, it may be necessary to have a guardian or a legal representative appointed by the court before any death benefit can be paid. If the Beneficiary is a trust or trustee, the written trust must be identified in the Beneficiary designation. For example, "Dorothy Q. Smith, Trustee under the trust agreement dated \_\_\_\_\_."

\*A power of attorney must grant specific authority, by the terms of the document or applicable law, to make or change a Beneficiary designation. Please consult your legal advisor if you have any questions.